

State Specific Consumer Mortgage Disclosures - Montana

Disclosures	Initial Disclosures	Prior to Closing	At Closing	Disclosures provided by PeirsonPatterson	PPDocs Number	Purchase				Refinance				Misc		State Law Citation	Notes
						1st Lien Purchase 1 - 4 Primary Residence	1st Lien Purchase 1 - 4 Second Home / Vacation	Subordinate Lien Purchase 1 - 4 Primary Residence	Subordinate Lien Purchase 1 - 4 Second Home / Vacation	1st Lien Refinance 1 - 4 Primary Residence	1st Lien Refinance 1 - 4 Second Home / Vacation	Subordinate Lien Refinance 1 - 4 Primary Residence	Subordinate Lien Refinance 1 - 4 Second Home / Vacation	HELOCs	Lot Loans/Bare Ground		
State																	
Lock-in Agreement (At the time of rate lock)				Y	5115	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	MT Code Ann Section 32-9-148(3)(c) (State Licensed Mortgage Lender only)	
Anti-Coercion Disclosure (At the time of soliciting the sale of insurance which may not happen until after loan commitment)				Y	2089	✓	✓	✓	✓	✓	✓	✓	✓	✓		MT Code Ann Section 33-18-501 (Not applicable if using TRID disclosures)	